Results of a Market and Stakeholder Survey about Organic Processing Methods

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Objectives

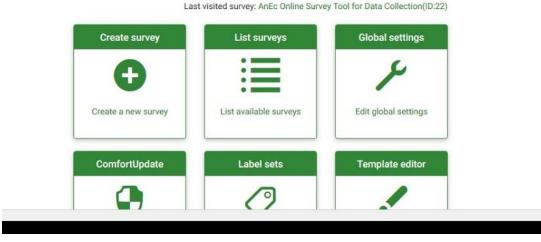
- to gather market and stakeholder opinions and preferences on different processing technologies
- to receive information about relevance of quality parameters when assessing processing technologies.

Used online survey tool

• LimeSurvey



This is the LimeSurvey admin interface. Start to build your survey from here.



Information about the survey

Target groups

 Processors, Organic experts from different scientific disciplines, Traders, Labelling organizations and other relevant stakeholders

Sample size

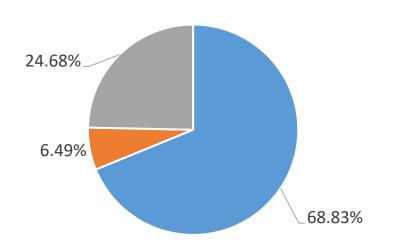
• 310

Survey period

• February – March 2021

Main question

 Is a Code of Practice considered helpful for processors to identify suitable processing methods? 2/3 of the responding processors say "yes"



Processors

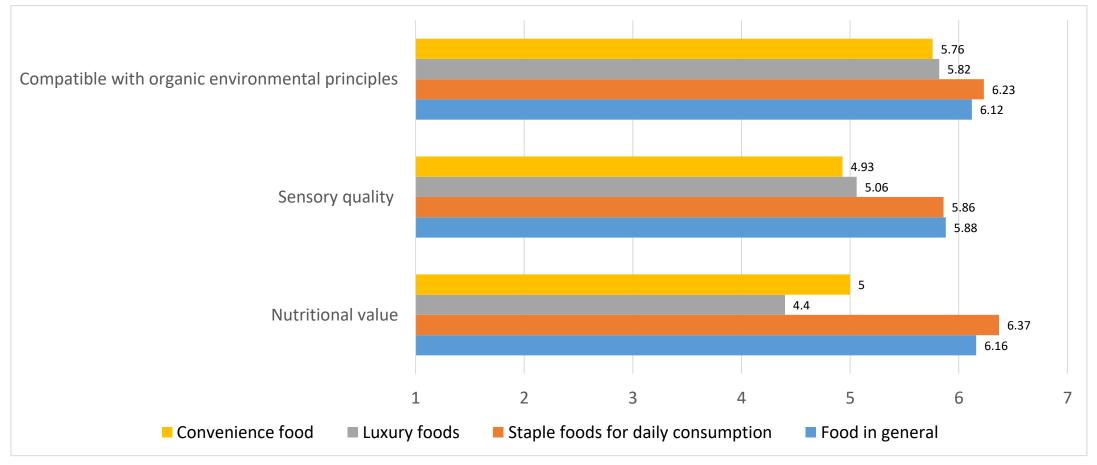
Organic processing is all about the term «gentle processing» But what does it mean?

It is when ...

- as little intervention as possible is made, as much as necessary for an excellent taste
- all valuable components are preserved as far as possible
- the sensory parameters are not affected
- the natural quality of the raw material has been respected
- the true character of the product has been preserved
- no chemical substances are used in the processing steps

Results >> How important are the different quality parameters?

• Expectations of high quality after processing seems to be higher for staple food compared to convenience and luxury food



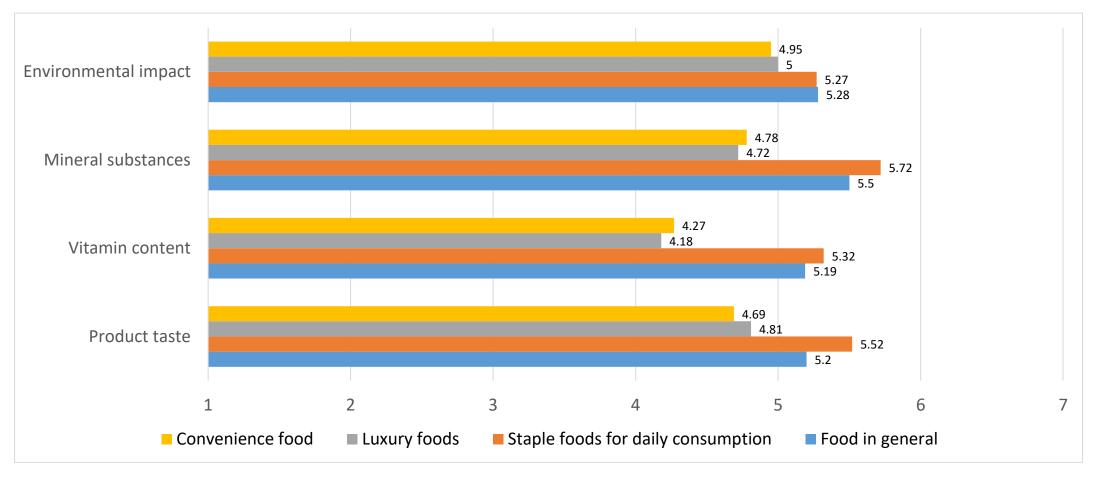
Not important at all

Very important

Q: How important are the following three aspects to you, to consider whether a processing method would fit to organic or not?

Results >> What level of quality change is accepted for certain parameters?

• For staple food respondents would accept less quality changes after organic processing compared to luxury/convenience food

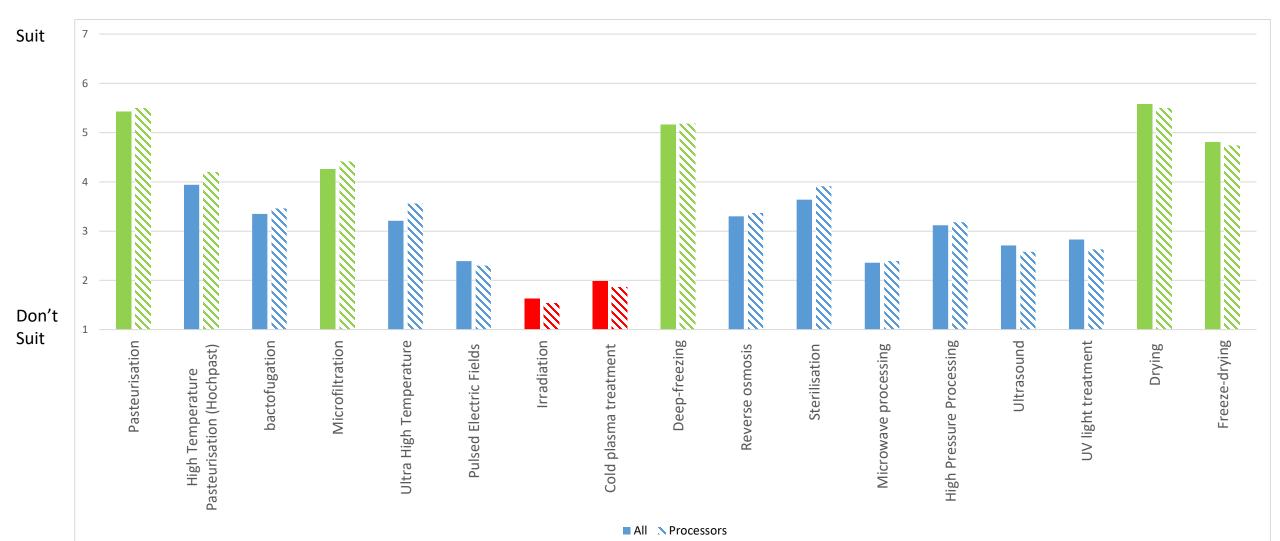


Accept completely changes

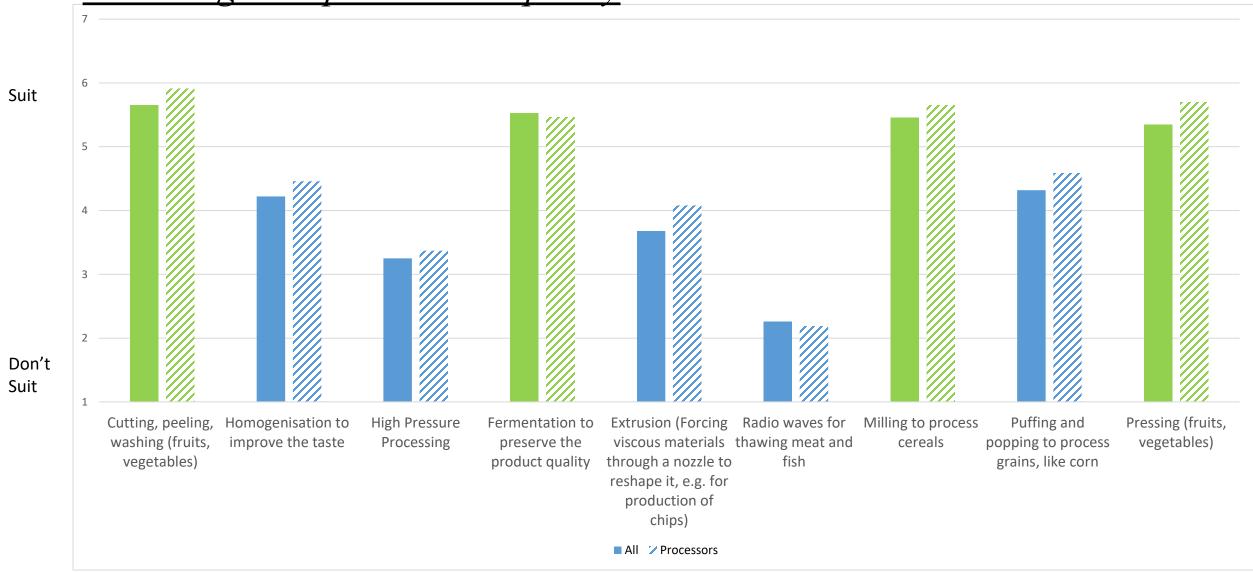
Accept no changes at all

Q: How much change of the product taste/vitamin content/mineral substances/environmental impact after being processed could you accept to still call this product "organically processed

Results >> Suitability of technologies to organic food processing <u>Technologies to improve shelf-life</u>



Results >> Suitability of technologies to organic food processing <u>Technologies to preserve the quality</u>





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